

## CONSENT TO DISCLOSE

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

This consent will be valid for a period of three years beginning on January 1, 2021 - December 31, 2023. Alternative expiration date requested if not December 31, 2023:

\_\_\_\_\_.

I/We, \_\_\_\_\_ and \_\_\_\_\_ authorize Advanced Business Consultants, Inc. to use my/our financial information for the purpose of preparing taxes, advising and consulting. Note: If there are multiple reasons for requesting consent to use tax return information they may all be listed in one consent form. See Revenue Procedure 2008-35, section 6 for examples.

(If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov)).

\_\_\_\_\_  
Taxpayer Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date

## CONSENT TO USE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our service on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Taxpayer hereby consents to the use Advanced Business Consultants of any and all tax return information contained in the taxpayer's federal income tax returns (forms and supporting schedules) for the purpose of mailing, including electronic transmission, to the taxpayer information pertaining to:

- Newsletters of accounting firm/preparer.
- Newsletters of affiliated financial planning firm to the accounting firm/preparer.
- Press releases and published articles of accounting firm/preparer.
- Upcoming seminars, webinars, and webcasts.
- Accounting firm/preparer promotion or hire announcements.

The tax information may not be disclosed or used by Advanced Business Consultants for any purpose other than that permitted by this consent document.

This consent will be valid for a period of three years beginning on January 1, 2021 and expire on December 31, 2023. Alternative expiration date requested if not December 31, 2023:

\_\_\_\_\_.

Signed this ____ day of _____, 2021	Signed this ____ day of _____, 2021
Name (print) _____	Name (print) _____
Signature _____	Signature _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484 by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov)